

# **EASTERN SIERRA AREA AGENCY ON AGING**

## **--Meeting of the ADVISORY COUNCIL--**

**Wednesday, October 10, 2018 - 10:00 a.m.-noon**

**In person meeting at**

*437 Old Mammoth Road, Suite Z (Town of Mammoth Lakes Council Chambers)  
Minaret Shopping Center, Second Floor  
Mammoth Lakes, CA*

### **AGENDA**

*For meeting information call (760) 873-3305*

*All members of the public are encouraged to participate in the discussion of any item on the agenda. You will be allowed to speak about each item before the Council takes action on it. Any member of the public may also make comments during the scheduled "Public Comment" period on this agenda concerning any subject related to the ESAAA Advisory Council.*

#### **1. Call to Order**

### **ACTION/DISCUSSION SESSION**

#### **2. Introductions of Advisory Council members and staff**

#### **3. Public Comment**

#### **4. Approval of minutes from April 4, 2018 meeting - ACTION**

Chairperson will: 1) request a motion and a second; 2) ask for discussion; 3) call for the vote.

#### **5. Staff Reports – ACTION**

- A. Keri Oney: ESAAA Services Report for PSA 16 (Inyo and Mono Counties)
- B. Melissa Best Baker: 2018-2019 Budget Allocation Approval - **ACTION**
- C. Marilyn Mann: Senior Legislator Update

#### **6. Suggested 2019 Meeting Dates and Locations for ESAAA Advisory Council:**

**Wednesday, January 23, 2019 – Bishop**  
**Wednesday, April 24, 2019- Bishop**  
**Wednesday, June 26, 2019 – Mammoth Lakes**  
**Wednesday, October 23, 2019 – Mammoth Lakes**

# Eastern Sierra Area Agency on Aging Advisory Council Meeting

Sterling Heights Assisted Living, 369 E. Pine Street, Bishop CA 93514

April 4, 2018

## Minutes

### Advisory Council Members Present:

*Roger Rasche, Rachel Lober, JoAnn Poncho, Karen Hoodman, Inyo County Supervisor Dan Totheroh, Cheryl Isbell via video conference from Walker Senior Center*

### Other Attendees:

*Marilyn Mann, Kerl Oney, Melissa Best-Baker, Paulette Erwin, Kathy Peterson, Mono County Supervisor Fred Stump, Alyson Beaumont, Mono County Supervisor John Peters via video conference from Walker Senior Center.*

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#### 1. Call to Order

Chairperson Roger Rasche called the meeting to order at 10:09am.

#### 2. Introduction of Advisory Council members and staff

Each individual announced their name and their role. Quorum was established.

#### 3. Public Comment

-Chairperson Roger Rasche invited Public Comment. Melissa Best-Baker announced that on Monday night ESAAA received their allocation from CDA for the 18/19 fiscal year. Ms. Best-Baker noted that this allocation has increased by \$37,000 compared to last year.

#### 4. Approval of minutes from February 2018- ACTION

Roger Rasche asked for approval of the minutes from February 2018. There were no comments or corrections discussed among attendees. Roger Rasche then asked for a motion to approve the minutes. Motion to approve the minutes was made by Inyo County Supervisor Dan Totheroh and seconded by Rachel Lober. Rachel Lober - YES; Roger Rasche - YES; Dan Totheroh - YES; Cheryl Isball - YES; Joann Pancho - YES; Absent members - Harriet Davis-Stines, Karen Hoodman (absent at time of vote) Phyllis Mikalowsky and Marge Erbeck.

#### 5. Staff Reports

##### A. Kerl Oney: Program Report for PSA 16 (Inyo and Mono Counties)

Kerl Oney provided a verbal report at this meeting and noted that the Grievance and Complaint Policy was accepted by the board and would be submitted to CDA, where it would then be reviewed for approval before it will be put in place throughout Inyo and Mono counties.

Ms. Oney also discussed the corrective action plan that will be submitted to CDA later this week, which reflects the changes to be made after CDA's annual review.

Ms. Oney also informed everyone that Inyo County staff would be attending training for the WISE program this week. Ms. Oney noted that she anticipates offering training to Mono County staff in Walker sometime after the training to help get both counties on track with implementing the same program. Karen Hoodman and Paulette Erwin arrived at 10:19am, during the last portion of Ms. Oney's verbal report.

#### 6. Public Hearing: Annual Update of the Area Plan for PSA 16

Roger Rasche opened Public Hearing at 10:20am.

Marilyn Mann led the discussion by explaining that holding the Public Hearing at an assisted living facility allows residents, who might not otherwise be able to travel to the meeting to attend with ease.

Ms. Mann then moved forward and began discussing the Title IIIB funds. Ms. Mann explained that these funds are received in a total amount of ~ \$103,000 and are then spread out between Access needs, Homemaker Services and Legal Services. It was agreed upon among the Council Members during the planning process that the following percentages would be utilized as a minimum allotment of the funds- 50% toward Access

(Transportation, Case Management, Information and Assistance, Outreach, Comprehensive Assessment, Health, Mental Health and Public Information), 10% towards Legal Services (Legal Advice, Representation, Assistance to the Ombudsman Program, and Involvement in the Private Bar) and 3% towards Homemaker Services (personal Care, Homemaker, Chore, Adult Day/Health Care, Residential Repairs,/Modifications, Respite Care, Telephone Reassurance and Visiting). These percentages serve as a minimum, thus Inyo and Mono counties are able to allocate more should it be necessary after meeting the minimum allotments. Ms. Mann noted that this is an opportunity for attendees to provide feedback on maintaining these percentages and make considerations for alternate minimum percentage allocations. Mono County Supervisor John Peters asked for clarification on who provides Legal Services. Ms. Mann confirmed that Indian Legal Services is utilized for this purpose. Kathy Peters then inquired about how much of these Legal Services are currently being utilized within Mono County. Ms. Mann noted that primarily the education piece is the main form of legal services being utilized within Inyo County and Mono County. A detailed conversation ensued about providing more information and education on Legal Services within Mono County, especially within the more isolated areas such as Benton and Walker. Kerl Oney noted that she would like to follow up with Kathy Peterson about prioritizing legal service education within Mono County.

Kerl Oney then moved on to discuss the significant rise in need for transportation. Paulette Erwin noted this was most likely due to the lack of specialty physicians in town, which has created a need to travel outside of the area to accommodate medical needs. Karen Hoodman expressed how important this service is to seniors in the community and how she herself has used it in the past to get to medical appointments. Mono County Supervisor Fred Stump noted that based on how high the demand is; we should continue to look for ways to support this need beyond allocated funds. Ms. Mann then noted that we do receive a contribution from local transportation services as a supplement for this program. Mr. Stump then suggested that a presentation to the transportation commission by ESAAA might aid in acquiring additional funding and donations to support this need. The group agreed that this could be a very valuable exercise and continued follow up and planning should be discussed. Ms. Mann then asked the Advisory Council if they would like to sustain the current priority percentages for allocated funds. The group agreed to maintain the percentages in the Area Plan Update.

Ms. Mann then asked if there were any further comments or discussions to follow up on. Mr. Stump expressed his appreciation to Inyo County for allowing Mono County to purchase meals, as the need continues to increase. Ms. Mann noted that this partnership seems to be working well.

Roger Rashe closed the Public Hearing at 10:46am.

#### **7. Advisory Council Vote to approve Area Plan Update-ACTION**

Roger Rashe then asked for a motion to approve the Area Plan Update to the Governing Board. Motion to approve was made by Karen Hoodman and seconded by Inyo County Supervisor Dan Tothoroh. Motion carried with votes as follows: Karen Hoodman – YES; Roger Rasche – YES; Dan Tothoroh – YES; Cheryl Isball – YES; Joann Pancho – YES; and Rachel Lober – YES. Absent members – Harriet Davis-Stines, Phyllis Mikalowsky and Marge Erbeck

#### **8. Suggested 2018 Meeting Dates and Locations for ESAAA Advisory Council**

The suggested meeting dates Wednesday, June 20, 2018- Mammoth; Wednesday, October 10, 2018- Mammoth Lakes were tentatively set.

#### **9. Meeting Adjourned**

Roger Rasche adjourned the meeting at 10:50 a.m.

## ESAAA Services Report July 1, 2017 through March 31, 2018

### Senior Sites and Days Congregate Meals Provided

Big Pine	Monday-Wednesday
Bishop	Monday, Tuesday, Thursday and Friday
Independence	Friday
Lone Pine	Monday-Thursday
Tecopa	Monday-Friday
Walker	Monday-Friday

### Services Provided

Service Area:	Congregate Meals		Home Delivered Meals		Non-Registered (Non-Seniors/One-Time Visitors)
	Number Served	Units of Service	Number Served	Units of Service	Units of Service
Big Pine	18	977	5	760	0
Bishop	136	6314	58	6892	266
Independence	10	191	12	1776	0
Lone Pine	96	5109	57	7418	98
Tecopa	53	1474	13	1604	126
Walker	82	2625	71	8938	43
<b>Total</b>	<b>395</b>	<b>16690</b>	<b>216</b>	<b>27388</b>	<b>533</b>

### Home Delivered Meals Waiting List (Inyo County Only)

-3- as of 6/9/2018

Service Area:	Assisted Transportation		Respite Homemaker	
	Number Served	Units of Service	Number Served	Units of Service
Big Pine	0	0	0	0
Bishop	12	142	2	90
Independence	0	0	0	0
Lone Pine	5	22	0	0
Tecopa	1	2	0	0
Walker	12	150	0	0
<b>Total</b>	<b>30</b>	<b>316</b>	<b>2</b>	<b>90</b>

  

Service Area:	Respite Personal Care		Caregiver Assessment/Counseling	
	Number Served	Units of Service	Number Served	Units of Service
Big Pine	0	0	0	0
Bishop	3	31	0	0
Independence	0	0	0	0
Lone Pine	0	0	0	0
Tecopa	0	0	0	0
Walker	0	0	0	0
<b>Total</b>	<b>3</b>	<b>31</b>	<b>0</b>	<b>0</b>

**Non Registered Services  
(Services Not Tracked to Specific Client)**

Type of Service	Units of Service Provided
Transportation (Bus Passes – Distributed out of Lone Pine, Bishop and Walker)	6260
Nutrition Education	1318
Information and Assistance	621
Telephone Reassurance (See Below)	126
Healthy IDEAS (transitioning to WISE)	Pending

**Long Term Care Ombudsman Services**

Activities Provided	QTR1 Units	QTR2 Units	QTR3 Units	QTR4 Units	YTD Units
Skilled Nursing Facility (SNF) Visits*					
Residential Care Facilities for Elderly (RCFE) Visits*					
Information and Referral	17	24	21		62
Facility Consultation	8	22	14		44
Community Education	3	2	0		5
Facility Staff Training	0	3	0		3
Resident Council Facilitation	5	4	4		13
Ombudsman Training	1	0	2		3
Witness Advance Directives	3	4	2		9
Complaint Investigation and Resolution at SNF**	14	15	19		48
Complaint Investigation and Resolution at RCFE**	5	6	5		16
Work with Media	0	1	0		1

\* Non-Complaint Related Visits – State Minimum Requirement is 1 Visit Per Quarter

\*\* Each Investigation averages 3-4 Visits to Facility with First Response Occurring Within Two Days

**Contracted Services**

Legal Services			
July 1, 2017 through September 30, 2017	Unduplicated Count for Quarter	7	YTD-Units
	Total Cases Closed in Quarter	5	
	Total Units of Service for Quarter (1 hour)	38.2	
October 1, 2017 through December 31, 2017	Unduplicated Count for Quarter	6	83.6
	Total Cases Closed in Quarter	12	
	Total Units of Service for Quarter (1 hour)	45.4	
January 1, 2018 through March 31, 2018	Unduplicated Count for Quarter	11	168.2
	Total Cases Closed in Quarter	6	
	Total Units of Service for Quarter (1 hour)	84.6	
April 1, 2018 through June 30, 2018	Unduplicated Count for Quarter		
	Total Cases Closed in Quarter		
	Total Units of Service for Quarter (1 hour)		

## Types of Activities Offered at Senior Sites

**Bingo**  
**Birthday Recognitions**  
**Theme Activities (e.g. Valentines, St. Patrick's...)**  
**Exercise**  
**AARP Tax Assistance**  
**Blood Pressure Checks**  
**Wii Bowling**  
**Scrabble**  
**Educational Activities**  
**Movie Mondays**  
**Crafts**  
**Commodities Distribution**  
**Medi-Cal Managed Care Outreach**  
**Cal Fresh Outreach**  
**Computer/Internet Access**  
**Nutrition Education**  
**Prevention Activities**

**Report Prepared By:**  
**Keri Oney**  
**Inyo County HHS, Aging Services**

Exhibit B - Budget Detail, Payment Provisions, and Closeout

AREA PLAN  
Budget Display  
Fiscal Year 2018/19

Eastern Sierra Area Agency on Aging

	OTO-SN		Inyo County	Mono County	FY 17/18 Inyo Planning Allocations	FY 18/19 Inyo Difference	FY 17/18 Mono Planning Allocations	FY 18/19 Mono Difference	Net Change
	Baseline	Total							
<b>Supportive Services</b>									
Legal	20,000	20,000	20,000	-	20,000	-	-	-	-
0.2 I&A	17,502	17,502	17,502	-	15,487	2,015	-	-	2,015
0.16 Transportation (77/23)	13,127	13,127	10,108	3,019	9,805	503	2,869	150	853
0.6 Assisted Transportation (86/14)	51,483	51,483	44,132	7,351	42,910	1,222	6,985	366	1,588
0.05 Telephone Reassurance	5,400	5,400	5,400	-	5,302	98	-	-	98
Total Supportive Services	107,512	107,512	97,142	10,370	93,304	3,838	9,854	516	4,354
<b>Ombudsman</b>									
Federal Title IIIB	15,077	15,077	15,077	-	15,478	(401)	-	-	(401)
Federal Title VII Ombudsman	19,275	19,275	19,275	-	19,276	(1)	-	-	(1)
General Fund IIIB	8,939	8,939	8,939	-	8,945	(6)	-	-	(6)
Public Health L & C Program	3,576	3,576	3,576	-	3,578	(2)	-	-	(2)
State Health Facilities Citation	1,206	1,206	1,206	-	2,324	(1,118)	-	-	(1,118)
SNF Quality & Accountability	16,985	16,985	16,985	-	16,995	(10)	-	-	(10)
Total Ombudsman	65,058	65,058	65,058	-	66,596	(1,538)	-	-	(1,538)
<b>Congregate Nutrition (84/16)</b>									
Federal Title IIIC1	119,846	119,846	100,603	19,143	122,305	(21,802)	23,298	(4,153)	(26,958)
General Fund C1	82,457	82,457	89,284	13,193	44,677	24,587	8,510	4,683	29,270
NSIP C1	14,618	14,618	12,279	2,338	12,860	(581)	2,449	(110)	(691)
Total Congregate Nutri	216,721	216,721	182,046	34,675	179,842	2,204	34,255	420	2,624
<b>Home-Delivered Meals (83/17)</b>									
Federal Title IIIC2	93,903	93,903	77,939	15,964	80,615	17,324	12,415	3,549	20,673
General Fund C2	176,263	176,263	146,298	29,965	130,264	16,034	26,681	3,284	19,316
NSIP C2	24,901	24,901	20,668	4,233	26,807	(6,139)	5,491	(1,258)	(1,397)
Total Home Delivered	295,067	295,067	244,905	50,161	217,686	27,220	44,587	5,574	32,784
<b>Disease Prevention</b>									
Federal Title IIID	2,723	2,723	2,723	-	2,669	54	-	-	54
Total Disease Prevent	2,723	2,723	2,723	-	2,669	54	-	-	54
<b>Family Caregiver</b>									
Federal Title IIIE	18,805	18,805	18,805	-	19,393	(588)	-	-	(588)
Total Family Caregiva	18,805	18,805	18,805	-	19,393	(588)	-	-	(588)
<b>Elder Abuse</b>									
Federal Title VII Elder Abuse Pre	609	609	609	-	685	(76)	-	-	(76)
Total Elder Abuse	609	609	609	-	685	(76)	-	-	(76)
<b>Administration</b>									
Federal Title IIIB	19,081	19,081	19,081	-	18,553	528	-	-	528
Federal Title IIIC1	19,079	19,079	19,079	-	23,233	(4,154)	-	-	(4,154)
Federal Title IIIC2	14,974	14,974	14,974	-	11,893	3,281	-	-	3,281
Federal Title IIIE	8,262	8,262	8,262	-	7,767	485	-	-	485
General Fund C1	103	103	103	-	110	(7)	-	-	(7)
General Fund C2	28	28	28	-	29	(1)	-	-	(1)
Total Administration	61,517	61,517	61,517	-	61,385	132	-	-	132
<b>Grand Total - All Funds</b>	<b>768,012</b>	<b>768,012</b>	<b>672,805</b>	<b>95,207</b>	<b>641,580</b>	<b>31,245</b>	<b>68,696</b>	<b>6,511</b>	<b>37,758</b>
<b>Funding Summary</b>									
Federal Funds	478,455	478,455	426,406	52,049	434,638	(8,232)	53,905	(1,456)	(9,658)
General Fund	267,790	267,790	224,632	43,158	184,025	40,807	36,191	7,967	48,574
Public Health L & C Program	3,576	3,576	3,576	-	3,578	-	-	-	-
SNF Quality & Accountability	16,985	16,985	16,985	-	16,995	(10)	-	-	(10)
Special Deposit	1,206	1,206	1,206	-	2,324	(1,118)	-	-	(1,118)
	768,012	768,012	672,805	95,207	641,580	31,247	68,696	6,511	37,758



TITLE III ADMIN AND TITLE III PROGRAMS COSTS SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2019	Area Plan	Supp	CONTRACT NO. AP-1819-16	DATE: 5/22/18	PSA #16				
AAA DIRECT SERVICE COST CATEGORIES	(a)	(b)	(c)	(d)	(e)	(f)	(g)	Total Title III	
	Admin	Supp	Home Del Nur	Disease Prev	Family Caregiver				
1. Personnel	CASH	65,222	103,667	120,809	161,374	0	2,571	22,915	476,568
	IN-KIND	5,000	0	0	0	0	0	5,992	10,992
2. Staff Travel	CASH	933	3,003	34	34	0	0	0	4,004
	IN-KIND	0	0	0	0	0	0	0	0
3. Staff Training	CASH	0	0	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0	0	0
4. Property / Equipment	CASH	0	0	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0	0	0
5. Vendor / Consultant Agreements	CASH	0	0	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0	0	0
6. Food Costs	CASH	0	0	61,316	81,280	0	0	0	142,596
	IN-KIND	0	0	0	0	0	0	0	0
7. Other Costs	CASH	12,926	23,964	37,490	41,788	100	583	0	116,851
	IN-KIND	0	0	0	0	0	0	0	0
8. Allocated Costs*	CASH	235	2,776	2,153	2,876	46	408	0	8,494
	IN-KIND	0	0	0	0	0	0	0	0
9. AREA AGENCY DIRECT COSTS	CASH	79,316	133,410	221,802	287,352	2,717	23,916	0	748,513
	IN-KIND	5,000	0	0	0	0	5,992	0	10,992
10. Indirect Costs	CASH	143	227	2,373	3,093	6	51	0	5,893
	IN-KIND	0	0	0	0	0	0	0	0
11. TOTAL AREA AGENCY COSTS	CASH	79,459	133,637	224,175	290,445	2,723	23,967	0	754,406
	IN-KIND	5,000	0	0	0	0	5,992	0	10,992
12. Subrecipient Contractor Services	CASH	86,884	0	99,545	164,714	0	0	0	350,143
	IN-KIND	0	0	0	0	0	0	0	0
13. TOTAL TITLE III	CASH	79,459	219,521	323,720	455,159	2,723	23,967	0	1,104,549
	IN-KIND	5,000	0	0	0	0	5,992	0	10,992
14. TOTAL CASH & IN-KIND		84,459	219,521	323,720	455,159	2,723	29,959	0	1,115,541

Payment Method: Reimbursement [X] Advance [ ]  
HHS Approved Indirect Cost Rate(s):

AREA PLAN BUDGET APPROVAL

Program Fiscal Team Analyst: \_\_\_\_\_ Date: \_\_\_\_\_  
 Program Fiscal Team Manager: \_\_\_\_\_ Date: \_\_\_\_\_  
 \* Must submit Allocation plan with Area Plan Budget.

For questions or accessibility assistance with this financial document, please contact CDAFiscalTeam@aging.ca.gov.

STATE OF CALIFORNIA  
CALIFORNIA DEPARTMENT OF AGING  
AREA PLAN BUDGET  
CDA 122 (REV 03/2018)



TITLE VII, SPECIAL OMBUDSMAN AND TOTAL COSTS SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2019	PG ORIGINAL / REVISION #		CONTRACT NO.: AP-1819-16	DATE: 5/22/18	PSA #15		
AAA DIRECT SERVICE COST CATEGORIES	(a) Ombudsman	(b) Elder Abuse Prev	(c) Title III & VII	(d) Ombudsman PH L&C	(e) Ombudsman SHF Cl. Pen.	(f) Ombudsman SNFOAF	(g) Total Area Plan
1. Personnel	CASH	18,698	0	496,261	3,576	1,134	516,028
	IN-KIND	0	0	10,992	0	0	10,992
2. Staff Travel	CASH	0	0	4,004	0	0	4,004
	IN-KIND	0	0	0	0	0	0
3. Staff Training	CASH	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0
4. Property / Equipment	CASH	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0
5. Vendor / Consultant Agreements	CASH	0	0	0	0	0	0
	IN-KIND	0	0	0	0	0	0
6. Food Costs	CASH	0	0	142,596	0	0	142,596
	IN-KIND	0	0	0	0	0	0
7. Other Costs	CASH	249	609	1,177,719	0	50	1,182,294
	IN-KIND	0	0	0	0	0	0
8. Allocated Costs*	CASH	333	0	8,827	0	20	9,197
	IN-KIND	0	0	0	0	0	0
9. AREA AGENCY DIRECT COSTS	CASH	19,275	609	786,397	3,576	1,204	16,942
	IN-KIND	0	0	10,992	0	0	10,992
10. Indirect Costs	CASH	0	0	5,893	0	2	43
	IN-KIND	0	0	0	0	0	0
11. TOTAL AREA AGENCY COSTS	CASH	19,275	609	774,290	3,576	1,206	18,986
	IN-KIND	0	0	10,992	0	0	10,992
12. Subrecipient Contractor Services	CASH	0	0	350,143	0	0	350,143
	IN-KIND	0	0	0	0	0	0
13. TOTAL AREA PLAN	CASH	19,275	609	1,124,433	3,576	1,208	16,986
	IN-KIND	0	0	10,992	0	0	10,992
14. TOTAL CASH & IN-KIND		19,275	609	1,135,425	3,576	1,206	16,986
							1,157,192

\* Must submit allocation plan with Area Plan Budget.

TITLE III, TITLE VII, AND SPECIAL OMBUDSMAN FUNDING SUMMARY

BUDGET PERIOD: July 1, 2018 - June 30, 2018		<input checked="" type="checkbox"/> ORIGINAL   REVISION #		CONTRACT NO.: AP-1819-16		DATE: 5/22/18		PSA #16	
SECTION A FUNDING SOURCES		(a) Area Plan Admin	(b) III B Supportive Svcs	(c) III C-1 Congregate Nur	(d) III C-2 Home Del Nur	(e) III D Disease Prev	(f) III E Family Caregiver	(g) Total Title III	
1. Program Income	CASH		1,850	23,210	29,140	0	0	54,000	
2. NSIP	CASH			14,618	24,901			39,519	
3. Intentionally Blank	CASH							0	
4. Non-Matching	CASH							0	
Contributions	IN-KIND		0	0	0	0	0	0	
5. State Funds	CASH	131	8,939	82,457	176,283	0	0	267,790	
6. Matching	CASH	17,942	86,343	83,789	130,952	0	0	324,188	
Contributions	IN-KIND	5,000	0	0	0	0	0	10,992	
7. Federal Funding	CASH	61,386	122,589	119,846	93,903	2,723	0	419,052	
8. TOTAL TITLE III FUNDING	CASH	79,459	219,821	323,720	455,159	2,723	0	1,104,549	
	IN-KIND	5,000	0	0	0	0	0	10,992	
9. TOTAL CASH & IN-KIND		84,459	219,821	323,720	455,159	2,723	0	1,115,541	
SECTION B FUNDING SOURCES		(h) VII Ombudsman	(i) VII Elder Abuse Prev	(j) Total Title III & VII	(k) Ombudsman PH L&C	(l) Ombudsman SHF Ck. Pen.	(m) Ombudsman SNFOAF	(n) Total Area Plan	
10. Program Income	CASH			54,000				54,000	
11. NSIP	CASH			39,519				39,519	
12. Intentionally Blank	CASH			0				0	
13. Non-Matching	CASH			0				0	
Contributions	IN-KIND			0				0	
14. State Funds	CASH			267,790	3,576	1,206	16,985	289,557	
15. Matching	CASH			324,188				324,188	
Contributions	IN-KIND			10,992				10,992	
16. Federal Funding	CASH		609	438,936				438,936	
17. TOTAL AREA PLAN FUNDING	CASH	19,275	609	1,124,433	3,576	1,206	16,985	1,146,200	
	IN-KIND	0	0	10,992	0	0	0	10,992	
18. TOTAL CASH & IN-KIND		19,275	609	1,135,425	3,576	1,206	16,985	1,157,192	





TRANSFER REQUESTS

BUDGET PERIOD: July 1, 2018 - June 30, 2019 ORIGINAL REVISION # CONTRACT NO.: AP-1819-16 DATE: 5/22/18 PSA #16

3 Month Federal Baseline Funding Transfer Requests

3 MONTH TRANSFER OF FUNDS REQUEST Transfers allowed in Original Budget only Federal Funds	Current 3 Month Budget Display Allocations	Must Not Zero Increase	Decrease	New 3 Month Budget Display Allocations	JUSTIFICATIONS Provide justification for YTD Transfers of 3 Month Baseline exceeding: 30% between IIB & IIC or 40% between IIC-1 & IIC-2 Justification:
III B Admin				0	
III C-1 Admin				0	
III C-2 Admin				0	
III B Ombudsman				0	
III B Program				0	
III C-1 Program				0	
III C-2 Program				0	
III E Admin				0	
III E Program				0	
NSIP C-1 Gang Program				0	
NSIP C-2 Home Del Program				0	

9 Month Federal Baseline Funding Transfer Requests

9 MONTH TRANSFER OF FUNDS REQUEST Do Not Include OTO Federal Funds	Current 9 Month Budget Display Baseline Alloc.	Must Not Zero Increase	Decrease	New 9 Month Budget Display Baseline Alloc.	JUSTIFICATIONS Provide justification for YTD Transfers of 9 Month Baseline exceeding: 30% between IIB & IIC or 40% between IIC-1 & IIC-2 Justification:
III B Admin				0	
III C-1 Admin				0	
III C-2 Admin				0	
III B Ombudsman				0	
III B Program				0	
III C-1 Program				0	
III C-2 Program				0	
III E Admin				0	
III E Program				0	
NSIP C-1 Gang Program				0	
NSIP C-2 Home Del Program				0	

12 Month Allocated State Funding Transfers

12 MONTH TRANSFER OF FUNDS REQUEST State Funds	Current 12 Month Budget Display Allocations	Must Not Zero Increase	Decrease	New 12 Month Budget Display Allocations	JUSTIFICATIONS Provide justification for YTD Transfers of 9 Month Baseline exceeding: 30% between IIB & IIC or 40% between IIC-1 & IIC-2 Justification:
State B Ombudsman				0	
State C-1 Admin				0	
State C-1 Program				0	
State C-2 Admin				0	
State C-2 Program				0	

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**SCHEDULE OF DIRECT (III B) SUPPORTIVE SERVICES, OMBUDSMAN AND OTHER SERVICES**

SERVICE CATEGORIES	[X] ORIGINAL [ ] REVISION #	[a] Total Budgeted Costs	[b] Program Income	[CONTRACT NO.: AP-1819-18]		[c] Cash	[d] In-Kind	[e] State Funds	[DATE: 5/22/18]		[f] Cash	[g] In-Kind	[h] Federal Share
				Non-Matching Contributions	Matching Contributions								
Supportive Services:													
Personal Care (In-Home)*													0
Homemaker (In-Home)*													0
Chore (In-Home)*													0
Adult Day/Health Care (In-Home)*													0
Case Management (Access)*													0
Assisted Transportation (Access)*		63,132							9,000				44,132
Transportation (Access)*		33,587							23,479				10,108
Legal Assistance*													0
Information & Assistance (Access)*		17,502											17,502
Outreach (Access)*													0
<b>Ombudsman</b>		<b>24,016</b>						<b>8939</b>					<b>15,077</b>
<b>Other Support Services:</b>													
Program Development													0
Coordination													0
CARS Data Reporting													0
Alzheimer's Day Care (In-Home)*													0
Comprehensive Assessment (Access)*													0
Health (Access)*													0
Mental Health (Access)*													0
Public Information (Access)*													0
Residential Repairs/Modifications (In-Home)*													0
Respite Care (In-Home)*													0
Telephone Reassurance (In-Home)*		5,400											5,400
Visiting (In-Home)*													0
Cash/Material Aid													0
Community Education													0
Disaster Preparedness Materials													0
Employment													0
Housing													0
Interpretation/Translation													0
Mobility Management													0
Peer Counseling													0
Personal Affairs Assistance													0
Personal/Home Security													0
Racism													0
Senior Center Activities													0
Emergency Preparedness													0
Senior Center Staffing													0
<b>Total III B Other Support Services</b>		<b>5,400</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8,939</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,400</b>
<b>Total Direct III B</b>		<b>133,637</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8,939</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>92,215</b>
Denotes Priority Services													

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**SCHEDULE OF SUBRECIPIENT CONTRACTED (III B) SUPPORTIVE SERVICES, OMBUDSMAN AND OTHER SERVICES**

SERVICE CATEGORIES	(a) Total Budgeted Costs	(b) Program Income	CONTRACT NO.: AP-1818-16		(e) State Funds	DATE 6/22/18		(f) Cash	PSA #16	
			(c) ORIGINAL	(d) REVISION #		(g) Non-Matching Contributions	(h) In-Kind		(i) Matching Contributions	(j) In-Kind
<b>Supportive Services:</b>										
Personal Care (In-Home)*										0
Homemaker (In-Home)*										0
Chore (In-Home)*										0
Adult Day/Health Care (In-Home)*										0
Case Management (Access)*										0
Assisted Transportation (Access)*	38,915	500								7,351
Transportation (Access)*	14,228	1,150								3,019
Legal Assistance*	20,000									20,000
Information & Assistance (Access)*	12,741									12,741
Outreach (Access)*										0
Ombudsman										0
<b>Other Support Services:</b>										
Alzheimer's Day Care (In-Home)*										0
Comprehensive Assessment (Access)*										0
Health (Access)*										0
Mental Health (Access)*										0
Public Information (Access)*										0
Residential Repairs/Modifications (In-Home)*										0
Respite Care (In-Home)*										0
Telephone Reassurance (In-Home)*										0
Visiting (In-Home)*										0
Cash/Material Aid										0
Community Education										0
Disaster Preparedness Materials										0
Employment										0
Housing										0
Interpreter/Translation										0
Mobility Management										0
Peer Counseling										0
Personal Affairs Assistance										0
Personal/Home Security										0
Registry										0
Senior Center Activities										0
Emergency Preparedness										0
Senior Center Staffing										0
<b>Total Contracted III B Other Supp Svcs</b>	<b>0</b>	<b>0</b>								<b>0</b>
<b>Total Contracted III B</b>	<b>85,884</b>	<b>1,850</b>								<b>83,864</b>
<b>Total Direct III B (from Page 9)</b>	<b>133,637</b>	<b>0</b>								<b>8,939</b>
<b>Total III B</b>	<b>219,521</b>	<b>1,850</b>								<b>86,343</b>

\*Denotes Priority Services



**SCHEDULE OF (III C-1 & III C-2) NUTRITION AND (III D) DISEASE PREVENTION & HEALTH PROMOTION PROGRAMS**

BUDGET PERIOD: July 1, 2018 - June 30, 2019	[X] ORIGINAL [ ] REVISION #		CONTRACT NO.: AP-1819-16		DATE: 5/22/18		PSA #16		
	(a) Total Budgeted Costs	(b) Program Income	(c) NSIP	(c) Intentionally Blank	(g) Non-Matching Contributions	(g) State Funds		(h) Matching Contributions	(i) Federal Share
III C-1 Congregate Programs					(g) Cash	(g) In-Kind	(h) Cash	(h) In-Kind	
Direct III C-1									
Congregate Meals	222,165	15,000	12,279				69,264	27,129	96,433
Nutrition Counseling	2,020								0
Nutrition Education	224,175	15,000	12,279				69,264	27,129	100,503
Total Direct III C-1	224,175	15,000	12,279				69,264	27,129	100,503
Subrecipient Contracted III C-1 Services									
Congregate Meals	99,545	8,210	2,339				13,193	56,660	19,143
Nutrition Counseling									0
Nutrition Education	99,545	8,210	2,339				13,193	56,660	19,143
Total III C-1	323,720	23,210	14,618				82,457	83,799	119,646
III C-2 Home Delivered Programs									
Direct III C-2									
Home-Delivered Meals	287,522	25,000	20,668				143,375	20,540	77,939
Nutrition Counseling	903						903		0
Nutrition Education	2,020						2,020		0
Total Direct III C-2	290,445	25,000	20,668				146,298	20,540	77,939
Subrecipient Contracted III C-2 Services									
Home-Delivered Meals	162,414	4,140	4,233				27,665	110,412	15,964
Nutrition Counseling	1,150						1,150		0
Nutrition Education	1,150						1,150		0
Total Contracted III C-2	164,714	4,140	4,233				29,965	110,412	15,964
Total III C-2	455,159	29,140	24,901				176,263	130,952	93,903
III D Disease Prevention & Health Promotion Program									
Direct III D									
Dis Prev & Health Promotion	2,723								2,723
Subrecipient Contracted III D Services									
Disease Prev & Health Promotion	2,723	0					0		0
Total III D	2,723	0					0		2,723

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**SCHEDULE OF FAMILY CAREGIVER SUPPORT PROGRAM SERVICES (III E)**

CATEGORIES	(a) Total Budgeted Costs	(b) Program Income	Non-Matching Contributions		(e) State Funds	Matching Contributions		(h) Federal Share
			(c) Cash	(d) In-Kind		(f) Cash	(g) In-Kind	
<b>Direct III E Family Caregivers</b>								
Information Services								0
Access Assistance								0
Support Services	18,805							18,805
Respite Care	11,154							0
Supplemental Services								0
<b>Total Direct III E Family Caregivers</b>	<b>29,959</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,162</b>	<b>5,992</b>	<b>19,805</b>
<b>Direct III E Grandparents</b>								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
<b>Total Direct III E Grandparents</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,162</b>	<b>5,992</b>	<b>18,805</b>
<b>Subrecipient Contracted III E Family Caregiver</b>								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
<b>Total Contracted III E Family Caregivers</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Subrecipient Contracted III E Grandparents</b>								
Information Services								0
Access Assistance								0
Support Services								0
Respite Care								0
Supplemental Services								0
<b>Total Contracted III E Grandparents</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total III E</b>	<b>29,959</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,162</b>	<b>5,992</b>	<b>18,805</b>

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BUDGETED FEDERAL ONE-TIME-ONLY

BUDGET PERIOD: July 1, 2018 - June 30, 2019	DI ORIGINAL	REVISION #	CONTRACT NO.: AP-1819-16	DATE: 5/22/18	PSA #16						
Instructions: This is not a separate budget for One-Time-Only. Include OTO costs listed below on all support pages.											
SERVICE CATEGORIES	(a) Baseline Services	(b) Equipment	(c) Home & Comm-Based Projects*	(d) Innovative Pilot Projects*	(e) Total OTO	SERVICE CATEGORIES	(f) Baseline Services	(g) Equipment	(h) Home & Comm-Based Projects*	(i) Innovative Pilot Projects*	(j) Total OTO
<b>III B</b>						<b>III C2</b>					
Personal Care					0	Home-Delivered Meals					0
Homemaker					0	Nutrition Counseling					0
Chore					0	Nutrition Education					0
Adult Day/Health Care					0	NSIP					0
Case Management					0	<b>Total III C2 OTO</b>	0	0	0	0	0
Assisted Transportation					0						0
Transportation					0	<b>III D</b>					0
Legal Assistance					0	Respite Care					0
Information & Assistance					0	Meals on Wheels					0
Outreach					0	Dr. Prev & Health Prom					0
Ombudsman					0	<b>Total III D OTO</b>	0	0	0	0	0
Alzheimer's Day Care					0						0
Comprehensive Assessment					0						0
Health					0						0
Mental Health					0	<b>III E Family Caregivers</b>					0
Public Information					0	Baseline Services					0
Residential Repairs/Mod.					0	Equipment					0
Respite Care					0	Home & Comm-Based Projects*					0
Telephone Reassurance					0	Innovative Pilot Projects*					0
Visiting					0	<b>Total OTO</b>	0	0	0	0	0
					0	Supplemental Services					0
					0	Total Grandparents					0
					0	<b>Total III E OTO</b>	0	0	0	0	0
					0						0
					0	Respite Care					0
					0	Support Services					0
					0	Information Services					0
					0	Access Assistance					0
					0	Respite Care					0
					0	Supplemental Services					0
					0	<b>Total III E OTO</b>	0	0	0	0	0
					0						0
					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
					0	<b>Total OTO</b>	0	0	0	0	0
					0						0
					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
					0	<b>Total OTO</b>	0	0	0	0	0
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					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
					0	<b>Total OTO</b>	0	0	0	0	0
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					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
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					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
					0	<b>Total OTO</b>	0	0	0	0	0
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					0	Innovative Pilot Projects*					0
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					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
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					0	Innovative Pilot Projects*					0
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					0	Innovative Pilot Projects*					0
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					0	Innovative Pilot Projects*					0
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					0	Innovative Pilot Projects*					0
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					0	Home & Comm-Based Projects*					0
					0	Innovative Pilot Projects*					0
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					0	Innovative Pilot Projects*					0
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					0	Home & Comm-Based Projects*					0
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