

Request for Proposal

Inyo County Community Wildfire Protection Plan Update

RFP Number: OES-2022-12-01

Release Date: December 28, 2022

For information: Inyo County Administration

Office of Emergency Services

P.O. Drawer N

Independence, CA 93526 mtorres@inyocounty.us

A. Purpose

The purpose of this Request for Proposal (RFP) is to define Inyo County's minimum requirements, solicit proposals, and gain adequate information by which the County may evaluate the services rendered by proposers. The Inyo County Office of Emergency Services is seeking written proposals from experienced consultants to revise and update the County's Community Wildfire Protection Plan (CWPP). The update will include all elements required by the Federal Emergency Management Agency (FEMA) and the California Governor's Office of Emergency Services (CalOES).

B. Term of Contract and Scope of Work

Term of contract is anticipated to be up to thirty-six (36) months. See Attachment A for "Project Description and Scope of Services"

C. Schedule of Events

December 28, 2022	Request for Proposal released
January 18, 2023	Questions Due by 3:00 pm (PST)
January 25, 2023	Responses to questions will be published on the County Website
February 1, 2023	Proposals due by 3:00 pm (PST)
February 2 - 8, 2023	County review period & negotiations
February 15, 2023	Intent to Award Notifications sent out
February 22, 2023	Contract approval and contract start date

^{*}These dates may be changed at the discretion of Inyo County. Changes to the due date for questions or due date for proposal submittal will be made by written addendum.

D. Submission Process

Respondents shall submit in a sealed envelope one (1) signed original RFP to:

Inyo County Administration Office of Emergency Services P.O. Drawer N Independence, CA 93526

Sealed envelope containing original signed RFP should be marked as follows: "Inyo County Community Wildfire Protection Plan Update". Proposals received in the Inyo County Administration Office after February 1, 2023 – 3:00 p.m. will not be considered under any circumstances and will be returned to the sender.

Proposals may be delivered in person, U.S. Mail, or Common Carrier. No electronic or facsimile copies will be accepted. It is the responsibility of the submitting party to ensure timely delivery.

Proposals must be submitted following the format provided in this RFP. RFPs not submitted in the manner prescribed herein will not be considered.

E. General Conditions

By submitting a proposal, the Respondent represents and warrants that:

- a. The information provided is genuine and not a sham, collusive, or made in the interest or on behalf of any party not therein named, and that the Respondent has not directly or indirectly induced or solicited any other Respondent to put in a sham proposal, or any other Respondent to refrain from presenting information and that the prospective provider has not in any manner sought by collusion to secure an advantage; and
- b. The Respondent has not paid or agreed to pay any fee or commission, or any other thing of value contingent upon the award of an exclusive operating area, to any employee, official, or existing contracting consultant of the County.

This solicitation and related information can be found at https://www.inyocounty.us/emergency-services Inyo County does not guarantee the accuracy of information posted on or obtained from third party organizations.

All proposals become the property of the County. The County reserves the right to reject any and all submittals; to request clarification of information submitted; to request additional information from competitors; and to waive any irregularity in the submission and review process. None of the materials submitted will be returned to the Respondent unless they are not submitted in a timely manner.

Proposals will become a public record and available for release to the public upon selection of a successful Respondent and Intent to Award Notification is distributed. Respondents shall specify in their cover letter if they desire that any portion of their proposal be treated as proprietary and not releasable as public information. If Respondent chooses to claim any information as proprietary, it must specify those sections in the cover letter and provide any legal justification for treatment as such. However, Respondents should be aware that all such requests may be subject to legal review and challenge. In such event, each Respondent shall be responsible for the legal defense against the release of their proposal as public information.

The County reserves the right to award an agreement without further competition based on the responses received to this RFP.

The County reserves the right to request additional information not included in this RFP from any or all Respondents after proposal due date.

The County reserves the right to contact references not provided in the submittals.

The County reserves the right to incorporate its standard language into any contract resulting from this solicitation. The County's contract template is attached for reference as "Attachment C". Templates are attached for reference only and do not need to be signed or returned with proposal.

The County reserves the right to reject any and all proposals or any part of a proposal if it is determined it is not in the best interest of the County.

The County reserves the right to reject the proposal of any submitter who previously failed to perform properly, or complete on time, contracts of a similar nature, or to reject the proposal of a Respondent who is not in a position to perform such a contract satisfactorily. The County may reject the proposal of any Respondent who is in default of the payment of taxes, or other monies due to Inyo County.

The County reserves the right to terminate the RFP.

An individual who is authorized to bind the proposing agency contractually shall sign the proposal. The signature must indicate the title or position that the individual holds in the firm. An unsigned proposal shall be rejected.

F. Security and Privacy.

All Consultant team members allowed to perform field investigations shall be included in an approved list and verified through picture identification. Only verified field evaluators and team members will be allowed to enter Inyo County facilities or perform investigations within County owned areas.

G. Modification or Withdrawal

Any modification, amendment, addition, or alteration to any submission must be presented, in writing, executed by an authorized person or persons, and submitted prior to the final date for submissions. An individual who is authorized to bind the submitting agency contractually shall sign the modification, amendment, addition, or alteration. The signature must indicate the title or position that the individual holds in the firm. An unsigned modification amendment, addition, or alteration shall be rejected.

NO AMENDMENTS, ADDITIONS OR ALTERATIONS WILL BE ACCEPTED AFTER THE TIME AND DATE SPECIFIED AS THE SUBMISSION DEADLINE UNLESS REQUESTED BY THE COUNTY.

At any time prior to the specified time and date set for the proposal due date, a designated representative of the Responding agency may withdraw the submission provided that such person provides acceptable proof of his or her identity and such person signs a receipt. No submissions may be withdrawn or returned after the date and time set for final submission.

H. Information Resource

Direct questions about this RFP to Inyo County Office of Emergency Services via email to:

Mikaela Torres

mtorres@inyocounty.us

Questions will not be answered that would tend to constitute an evaluation of a response being prepared or that might give an unfair advantage to a potential Respondent. Except for the above named, potential Respondents should not contact Inyo County officials or staff regarding any aspect of this RFP. If such contact is made, the County reserves the right to reject the proposal.

No prior, current, or post award verbal conversations or agreements with any officer, agent, or employee of the County or any other person or entity shall affect or modify any terms or obligations of this RFP or any agreement resulting from this process.

I. Organization of Proposal

Proposals shall contain the following information and shall be organized in the same order as provided herein. Each of these section headers shall be listed in submitted proposal with pertinent information provided under the specific header:

1. <u>Cover Page</u>. Cover page shall state Title and RFP number (**Inyo County Community Wildfire Protection Plan Update**, **RFP Number OES- 2022-12-01**) date of submission; and

name and signature of the person who is authorized to make decisions and represent the submitting firm with respect to this RFP.

- 2. <u>Company Information</u>. This section shall state:
 - a. The legal name of the company which can enter into a contract with the County of Inyo and any alternate names for which the company is known (D.B.A.);
 - b. Mailing, and physical address(es);
 - c. Remit-to billing address;
 - d. Phone, fax, and website (if applicable);
 - e. Organization type;
 - f. Federal I.D. number;
 - g. DUN's Number;
 - h. List of owners;
 - i. List of corporate officers with titles (if applicable); and
 - j. Name (first and last), title, mailing address, phone number, fax, and email of the person to receive notices and who is authorized to make decisions or represent the company with respect to this RFP.
- 3. <u>Company History, Experience, and Qualifications. See Attachment B.</u> This section shall consist of the information requested in Attachment B Item #1 to allow for review of company history, experience, and qualifications other than proposed pricing. Each question/information request should be copied into proposal with answers following each request.
- 4. <u>Pricing Information/Structure</u>, <u>See Attachment B.</u> This section shall consist of the information requested in Attachment B Items #2 and #3 and shall communicate your proposed price for required services.
- 5. <u>Samples</u>. Submit three (3) sample approved CWPP's (in electronic files) including an example of project scheduling and duration control. Examples of projects commissioned within the last five years of similar size and scope are preferred.
- 6. <u>Disclosures</u>. A complete disclosure of any alleged significant prior or ongoing contract failures, any civil or criminal litigation or investigation pending which involves the proposer or a verification of no responsive incidents. Failure to comply with the terms of this provision may disqualify any proposal. The County of Inyo reserves the right to reject any proposal based upon the Proposer's prior history with the County of Inyo or with any other party, which documents, without limitation, unsatisfactory performance, significant failures to meet contract milestones or other contractual failures.

If there are no disclosures to report, this section must still be included in submittal with an indication that there are no reportable disclosures.

7. <u>Insurance Requirement</u>. This section shall contain a written statement indicating proposer's willingness and ability to meet all of the County's insurance requirements as indicated in *Attachment C-Inyo Standard Contract Agreement, Section 9.*

Respondents who are unable to meet all of the County's insurance requirements may submit with their proposal an alternative plan for obtaining insurance that will adequately mitigate the risks associated with providing the services detailed above. Any alternative insurance coverage request is subject to review and approval by County Counsel and the County's Risk Manager. Failure to meet the County's insurance requirements, as determined by County Counsel and County Risk Management, may be sufficient reason for disqualification from the selection

process.

8. <u>RFP Addenda, if any</u>. Any and all addenda shall include an acknowledgment of receipt that must be returned. The acknowledgement form must be signed and attached to the final response. Failure to attach any acknowledgement form may result in the rejection of the final response. *See Section L* below.

All information provided as a response to this RFP should be in the context of the information requested in the RFP. Please do not submit additional flyers, brochures, marketing material, etc.

J. Evaluation Process.

An evaluation team will rank the proposals received in accordance with the terms of this RFP in the following manner:

<u>Company History, Experience, and Qualifications. See Attachment B</u> – **70 points**<u>Work Plan and Schedule</u> – **15 points**<u>Pricing / Rate Proposal</u> – **15 points**

K. Award

The County intends to award a contract to the firm who distinguish themselves as capable of the type and breadth of services provided for in *Attachment A - Project Description and Scope of Services*, as evident in submitted Proposal. Selection and determination of qualifications is at the sole discretion of the County.

If deemed necessary by the evaluation team, additional investigation may be performed to gather adequate information pertaining to any consultant. If reference checks reveal untruthful statements of qualifications, that respective proposal will be rejected.

The County will attempt to negotiate a mutually satisfactory contract with the firm submitting the top ranked Proposal. If no contract can be successfully negotiated with the top ranked Respondents, then the County may, at its election, enter into negotiations with the next highest ranked Respondent; and move down the list of Respondents in order of scoring until a contract can be negotiated.

After a mutually satisfactory agreement has been negotiated including the approval of all required insurance and endorsements, the final selection of the Consultant will be presented to the Board of Supervisors with a recommendation for award of the contract. A copy of the County of Inyo Standard Contract Agreement – Modified Contract No. 113 is included as Attachment C.

The County reserves the right to:

- a. Examine the experience and capability of the firm's team members. The County may object to specific proposed team members.
- b. Receipt of a proposal by the County does not constitute a contract with the County and the County accepts no responsibility or liability for any costs incurred in the preparation and/or submission of such proposals.
- c. Failure to respond to any portion of this proposal may result in possible rejection of the complete proposal from further consideration.
- d. At any point, if the County of Inyo feels that the project is not progressing in the appropriate manner, the County of Inyo has the right to request a new project manager and/or terminate the contract with the firm.

Interested firms should review: Attachment A - Project Description and Scope of Services; Attachment B - Company History, Experience, and Qualifications, and Attachment C - County of Inyo Standard Contract Agreement No.113, in consideration of response.

L. RFP Addenda.

Any changes to the RFP requirements and answers to questions submitted pursuant to the provisions of this RFP will be made by addendum. All addenda shall include an acknowledgment of receipt that must be returned. The acknowledgement form must be signed and attached to the final response. Failure to attach any acknowledgement form may result in the rejection of the final response. Addenda will be provided to all known interested firms and posted on the County website.

M. Local Vendor Preference.

This project (or program) is partially State Funded through FEMA allocation and therefore no Local Vendor Preference is allowable.

N. Attachments.

- A. Project Description and Scope of Work
- B. Company History, Experience, and Qualifications
- C. County of Inyo Standard Contract Agreement Modified Contract No. 113

ATTACHMENT A

PROJECT DESCRIPTION AND SCOPE OF SERVICES

- 1. The consultant will prepare a revised and updated, GIS-based County-Wide Community Wildfire Protection Plan (CWPP). The Contractor shall perform all necessary travel, professional analysis and work required for preparation of the Inyo County CWPP. The CWPP will cover the entire County including unincorporated and incorporated cities. The Contractor will coordinate with all required local, state, and federal agencies for written plan approvals prior to adoption by the Inyo County Board of Supervisors. The CWPP must also address and align with applicable state and federal requirements, legislation, and CWPP guidance available. Duties include the following and any other duties that might be necessary to complete the scope of services.
 - Gather and analyze data
 - Provide technical and administrative services to include attending a kick-off meeting with staff and working group meetings throughout the duration of the project if required.
 - Conduct meetings and discussions with local, state, and federal agencies necessary to determine community wildfire risk and the mitigation projects.
 Meetings will include neighboring Operational Areas to determine their risks and mitigation projects to deconflict and prevent duplication of effort.
 - Conduct public meetings and garner the necessary approvals and adoptions to ensure the Inyo County CWPP meets all requirements to apply for and receive state and federal fuel reduction and removal and fire prevention and mitigation grants.
 - Create community maps to identify fire risks to include, but are not limited to:
 - High wildfire risk areas
 - Wildland Urban Interface
 - Inhabited Areas at Elevated Fire Risk
 - High Value Assets in Need of Protection from Wildfires
 - Establish community hazard reduction priorities and implementable projects.
 Make recommendations to reduce structural ignitability.
 - Create an Action Plan with roles and responsibilities to carry out the CWPP to include funding needs, resources, and recommended timetables.
 - Prepare and provide a draft version of the CWPP to the County for review by or before fourteen (14) months from contract start date (May 2024).
 - Prepare and provide a final CWPP to the County for approval twenty (20) months from the contract start date (November 2024).
- 2. The selected consultant will coordinate staff meetings with appropriate departments, agencies, schools, organizations, and the public to gather the necessary information to successfully research, write and complete the plan. The selected consultant will attend and lead meetings, clarify any outstanding issues and respond to any comments from the County. As requested, the selected consultant will prepare progress reports that summarize the anticipated and completed tasks and will update the project schedule as required.
- 3. The County requires entire project completion and final invoice no later than 04/02/2025.

The deliverable due dates are:

- a draft revised and updated CWPP by or before fourteen (14) months of contract start date (May 2024)
- the final approved CWPP by or before twenty (20) months of the contract start date (November 2024)

Deliverables:

- Meeting Agendas and Minutes
- Progress Reports
- Project Schedule for each component
- Review and adequately respond to comments
- Deliver each component (report/plan) on time
- Deliver approved final CWPP that are of a professional quality with maps, diagrams, tables and/or text in a format that will print out clearly and to the satisfaction of the County of Inyo Office of Emergency Services
- The Project shall be considered completed when the plan has been reviewed by CalOES and adopted by the Inyo County Board of Supervisors
- All products completed as a result of this process shall become the property of the County of Inyo, including but not limited to the plan, associated data, maps, electronic files, etc.
- Consultant will provide final CWPP via email (MS Word format), ArcGIS Story Maps and associated tracking tools, and up to ten (10) complete bound printed copies.

ATTACHMENT B COMPANY HISTORY, EXPERIENCE, AND QUALIFICATIONS

- 1. History, Qualifications, Experience and References: Please provide a description and brief history/background of your company. Included should be the number of years in business. Also identify the qualifications and experience of the key team member(s) that will work on the project. Emphasize the specific qualifications and experience from projects similar to this project, including any familiarity with or previous work in Inyo County, for the key team members. Resumes showing relevant experience are required of each team member assigned to this project. Key team members are expected to be committed for the duration of the project. Replacement of key team members will not be permitted without prior consultation with and approval of the County. Experience and qualifications of key field personnel should be included. Any current or past contracts with government agencies can be listed and described in this section. Licensing and certification shall also be described in this section. Attention to the details provided in Attachment A Scope of Work should be considered with your response. (70 Points)
- 2. Work Plan and Schedule: Please provide information on how you will conduct each task of the project, identification of deliverables for each task and a schedule. The work plan must include the name of the designated personnel, their title, the description of the task performed, estimated hours based upon the Consultant's proposed work plan, and the estimated costs formulated such that actual hourly wages are provided. Each phase of the work plan should be in sufficient detail to demonstrate a clear understanding of the project. The schedule should show the expected sequence of tasks and include durations for the performance of each task. (15 Points)
- 3. <u>Cost Control</u>: Please provide information on how you will control and monitor project costs to ensure all work is completed within the negotiated budget for the project. Please provide a detailed cost/budget for the project. Include the name and title of the individual responsible for cost control. (15 Points)

ATTACHMENT C COUNTY OF INYO STANDARD CONTRACT AGREEMENT Modified Contract No. 113

AGREEMENT BETWEEN COUNTY OF INYO

	AND
FOR	THE PROVISION OFSERVICES
	INTRODUCTION
	WHEREAS, the County of Inyo (hereinafter referred to as "County") has the need for the of
	hereinafter referred to as "Contractor"), and in eration of the mutual promises, covenants, terms, and conditions hereinafter contained, the parties agree as follows:
	TERMS AND CONDITIONS
1.	SCOPE OF WORK.
attache	The Contractor shall furnish to the County, those services and work set forth in Attachment A , ed hereto and by reference incorporated herein.
state, a	Services and work provided by the Contractor at the County's request under this Agreement will be ned in a manner consistent with the requirements and standards established by applicable federal, and County laws, ordinances, regulations, and resolutions. Such laws, ordinances, regulations, and ions include, but are not limited to, those which are referred to in this Agreement.
2.	TERM.
unless	The term of this Agreement shall be from to sooner terminated as provided below.
3.	CONSIDERATION.
	A. <u>Compensation</u> . County shall pay to Contractor the sum total of
(\$) for performance of all of the services and
comple	etion of all of the work described in Attachment A.
-I:	B. <u>Travel and Per Diem</u> . Contractor will not be paid or reimbursed for travel expenses or per
alem w	/hich Contractor incurs in providing services and work under this Agreement.
shall n	C. <u>No Additional Consideration</u> . Except as expressly provided in this Agreement, Contractor ot be entitled to, nor receive, from County, any additional consideration, compensation, salary, wages,
	er type of remuneration for services rendered under this Agreement. Specifically, Contractor shall not
	itled, by virtue of this Agreement, to consideration in the form of overtime, health insurance benefits,
retirem	ent benefits, disability retirement benefits, sick leave, vacation time, paid holidays, or other paid leaves
of abse	ence of any type or kind whatsoever.
	D. <u>Limit Upon Amount Payable Under Agreement</u> . The total sum of all payments made by the
County	to Contractor for all services and work to be performed under this Agreement shall not exceed Dollars and cents
(\$	Dollars andcerts
County	expressly reserves the right to deny any payment or reimbursement requested by Contractor for
	es or work performed which is in excess of the contract limit.
	E. <u>Billing and Payment</u> . Contractor shall submit to the County, upon completion of all services
	ork set forth in Attachment A, an itemized statement of all services and work performed by Contractor
	nt to this Agreement. This statement will identify the date on which the services were performed and
	be the nature of the services and work which was performed on each day. Upon receipt of the ent by the fifth (5th) day of the month, County shall make payment to Contractor on the last day of the
SIGICITI	on by the man (out) day of the month, county shall make payment to contractor on the last day of the

month.

F. Federal and State Taxes.

- (1) Except as provided in subparagraph (2) below, County will not withhold any federal or state income taxes or social security from any payments made by County to Contractor under the terms and conditions of this Agreement.
- (2) County will withhold California State income taxes from payments made under this Agreement to non-California resident independent contractors when it is anticipated that total annual payments to Contractor under this Agreement will exceed one thousand four hundred ninety-nine dollars (\$1,499.00).
- (3) Except as set forth above, County has no obligation to withhold any taxes or payments from sums paid by County to Contractor under this Agreement. Payment of all taxes and other assessments on such sums is the sole responsibility of Contractor. County has no responsibility or liability for payment of Contractor's taxes or assessments.
- (4) The total amounts paid by County to Contractor, and taxes withheld from payments to non-California residents, if any, will be reported annually to the Internal Revenue Service and the California State Franchise Tax Board. To facilitate this reporting, Contractor shall complete and submit to the County an Internal Revenue Service (IRS) Form W-9 upon executing this Agreement.

4. WORK SCHEDULE.

Contractor's obligation is to perform, in a timely manner, those services and work identified in Attachment **A**. It is understood by Contractor that the performance of these services and work will require a varied schedule. Contractor will arrange his/her own schedule, but will coordinate with County to ensure that all services and work requested by County under this Agreement will be performed within the time frame set forth by County.

5. REQUIRED LICENSES, CERTIFICATES, AND PERMITS.

- A. Any licenses, certificates, or permits required by the federal, state, county, or municipal governments for contractor to provide the services and work described in Attachment A must be procured by Contractor and be valid at the time Contractor enters into this Agreement or as otherwise may be required. Further, during the term of this Agreement, Contractor must maintain such licenses, certificates, and permits in full force and effect. Licenses, certificates, and permits may include, but are not limited to, driver's licenses, professional licenses or certificates, and business licenses. Such licenses, certificates, and permits will be procured and maintained in force by Contractor at no expense to the County. Contractor will provide County, upon execution of this Agreement, with evidence of current and valid licenses, certificates and permits which are required to perform the services identified in Attachment A. Where there is a dispute between Contractor and County as to what licenses, certificates, and permits are required to perform the services identified in Attachment A, County reserves the right to make such determinations for purposes of this Agreement.
- B. Contractor warrants that it is not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in covered transactions by any federal department or agency. Contractor also warrants that it is not suspended or debarred from receiving federal funds as listed in the List of Parties Excluded from Federal Procurement or Non-procurement Programs issued by the General Services Administration available at: http://www.sam.gov.

6. OFFICE SPACE, SUPPLIES, EQUIPMENT, ETC.

Contractor shall provide such office space, supplies, equipment, vehicles, reference materials, and telephone service as is necessary for Contractor to provide the services identified in Attachment A to this Agreement. County is not obligated to reimburse or pay Contractor, for any expense or cost incurred by Contractor in procuring or maintaining such items. Responsibility for the costs and expenses incurred by Contractor in providing and maintaining such items is the sole responsibility and obligation of Contractor.

7. COUNTY PROPERTY.

- A. <u>Personal Property of County.</u> Any personal property such as, but not limited to, protective or safety devices, badges, identification cards, keys, etc. provided to Contractor by County pursuant to this Agreement are, and at the termination of this Agreement remain, the sole and exclusive property of County. Contractor will use reasonable care to protect, safeguard and maintain such items while they are in Contractor's possession. Contractor will be financially responsible for any loss or damage to such items, partial or total, which is the result of Contractor's negligence.
- B. <u>Products of Contractor's Work and Services</u>. Any and all compositions, publications, plans, designs, specifications, blueprints, maps, formulas, processes, photographs, slides, video tapes, computer programs, computer disks, computer tapes, memory chips, soundtracks, audio recordings, films, audio-visual presentations, exhibits, reports, studies, works of art, inventions, patents, trademarks, copyrights, or intellectual properties of any kind which are created, produced, assembled, compiled by, or are the result, product, or manifestation of, Contractor's services or work under this Agreement are, and at the termination of this Agreement remain, the sole and exclusive property of the County. At the termination of the Agreement, Contractor will convey possession and title to all such properties to County.

8. INSURANCE.

For the duration of this Agreement Contractor shall procure and maintain insurance of the scope and amount specified in Attachment **B** and with the provisions specified in that attachment.

9. STATUS OF CONTRACTOR.

All acts of Contractor, its agents, officers, and employees, relating to the performance of this Agreement, shall be performed as independent contractors, and not as agents, officers, or employees of County. Contractor, by virtue of this Agreement, has no authority to bind or incur any obligation on behalf of County. Except as expressly provided in Attachment A, Contractor has no authority or responsibility to exercise any rights or power vested in the County. No agent, officer, or employee of the County is to be considered an employee of Contractor. It is understood by both Contractor and County that this Agreement shall not under any circumstances be construed or considered to create an employer-employee relationship or a joint venture. As an independent contractor:

- A. Contractor shall determine the method, details, and means of performing the work and services to be provided by Contractor under this Agreement.
- B. Contractor shall be responsible to County only for the requirements and results specified in this Agreement, and except as expressly provided in this Agreement, shall not be subjected to County's control with respect to the physical action or activities of Contractor in fulfillment of this Agreement.
- C. Contractor, its agents, officers, and employees are, and at all times during the term of this Agreement shall, represent and conduct themselves as independent contractors, and not as employees of County.

10. DEFENSE AND INDEMNIFICATION.

Contractor shall hold harmless, defend and indemnify County and its officers, officials, employees and volunteers from and against any and all liability, loss, damage, expense, costs (including without limitation costs and fees of litigation) of every nature arising out of or in connection with Contractor's performance of work hereunder or its failure to comply with any of its obligations contained in the agreement, except such loss or damages which was caused by the sole negligence or willful misconduct of the County.

11. RECORDS AND AUDIT.

A. <u>Records</u>. Contractor shall prepare and maintain all records required by the various provisions of this Agreement, federal, state, and municipal law, ordinances, regulations, and directions. Contractor shall maintain these records for a minimum of four (4) years from the termination or completion of

this Agreement. Contractor may fulfill its obligation to maintain records as required by this paragraph by substitute photographs, microphotographs, or other authentic reproduction of such records.

B. <u>Inspections and Audits</u>. Any authorized representative of County shall have access to any books, documents, papers, records, including, but not limited to, financial records of Contractor, which County determines to be pertinent to this Agreement, for the purposes of making audit, evaluation, examination, excerpts, and transcripts during the period such records are to be maintained by Contractor. Further, County has the right, at all reasonable times, to audit, inspect, or otherwise evaluate the work performed or being performed under this Agreement.

12. NONDISCRIMINATION.

During the performance of this Agreement, Contractor, its agents, officers, and employees shall not unlawfully discriminate in violation of any federal, state, or local law, against any employee, or applicant for employment, or person receiving services under this Agreement, because of race, religion, color, national origin, ancestry, physical handicap, medical condition, marital status, age, or sex. Contractor and its agents, officers, and employees shall comply with the provisions of the Fair Employment and Housing Act (Government Code section 12900, et seq.), and the applicable regulations promulgated thereunder in the California Code of Regulations. Contractor shall also abide by the Federal Civil Rights Act of 1964 (P.L. 88-352) and all amendments thereto, and all administrative rules and regulations issued pursuant to said act.

13. ASSIGNMENT.

This is an agreement for the services of Contractor. County has relied upon the skills, knowledge, experience, and training of Contractor as an inducement to enter into this Agreement. Contractor shall not assign or subcontract this Agreement, or any part of it, without the express written consent of County. Further, Contractor shall not assign any monies due or to become due under this Agreement without the prior written consent of County.

14. DEFAULT.

If the Contractor abandons the work, or fails to proceed with the work and services requested by County in a timely manner, or fails in any way as required to conduct the work and services as required by County, County may declare the Contractor in default and terminate this Agreement upon five (5) days written notice to Contractor. Upon such termination by default, County will pay to Contractor all amounts owing to Contractor for services and work satisfactorily performed to the date of termination.

15. WAIVER OF DEFAULT.

Waiver of any default by either party to this Agreement shall not be deemed to be waiver of any subsequent default. Waiver or breach of any provision of this Agreement shall not be deemed to be a waiver of any other or subsequent breach, and shall not be construed to be a modification of the terms of this Agreement unless this Agreement is modified as provided in paragraph twenty one (21) below.

16. CONFIDENTIALITY.

Contractor further agrees to comply with the various provisions of the federal, state, and county laws, regulations, and ordinances providing that information and records kept, maintained, or accessible by Contractor in the course of providing services and work under this Agreement, shall be privileged, restricted, or confidential. Contractor agrees to keep confidential all such information and records. Disclosure of such confidential, privileged, or protected information shall be made by Contractor only with the express written consent of the County. Any disclosure of confidential information by Contractor without the County's written consent is solely and exclusively the legal responsibility of Contractor in all respects.

Notwithstanding anything in the Agreement to the contrary, names of persons receiving public social services are confidential and are to be protected from unauthorized disclosure in accordance with Title 45, Code of Federal Regulations Section 205.50, the Health Insurance Portability and Accountability Act of 1996, and Sections 10850 and 14100.2 of the Welfare and Institutions Code, and regulations adopted pursuant

thereto. For the purpose of this Agreement, all information, records, and data elements pertaining to beneficiaries shall be protected by the provider from unauthorized disclosure.

17. CONFLICTS.

Contractor agrees that it has no interest, and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of the work and services under this Agreement.

18. POST AGREEMENT COVENANT.

Contractor agrees not to use any confidential, protected, or privileged information which is gained from the County in the course of providing services and work under this Agreement, for any personal benefit, gain, or enhancement. Further, Contractor agrees for a period of two years after the termination of this Agreement, not to seek or accept any employment with any entity, association, corporation, or person who, during the term of this Agreement, has had an adverse or conflicting interest with the County, or who has been an adverse party in litigation with the County, and concerning such, Contractor by virtue of this Agreement has gained access to the County's confidential, privileged, protected, or proprietary information.

19. SEVERABILITY.

If any portion of this Agreement or application thereof to any person or circumstance shall be declared invalid by a court of competent jurisdiction, or if it is found in contravention of any federal, state, or county statute, ordinance, or regulation, the remaining provisions of this Agreement, or the application thereof, shall not be invalidated thereby, and shall remain in full force and effect to the extent that the provisions of this Agreement are severable.

20. FUNDING LIMITATION.

The ability of County to enter this Agreement is based upon available funding from various sources. In the event that such funding fails, is reduced, or is modified, from one or more sources, County has the option to cancel, reduce, or modify this Agreement, or any of its terms within ten (10) days of its notifying Contractor of the cancellation, reduction, or modification of available funding. Any reduction or modification of this Agreement made pursuant to this provision must comply with the requirements of paragraph twenty-one (21) (Amendment).

21. AMENDMENT.

This Agreement may be modified, amended, changed, added to, or subtracted from, by the mutual consent of the parties hereto, if such amendment or change is in written form and executed with the same formalities as this Agreement, and attached to the original Agreement to maintain continuity.

22. NOTICE.

Any notice, communication, amendments, additions, or deletions to this Agreement, including change of address of either party during the terms of this Agreement, which Contractor or County shall be required, or may desire, to make, shall be in writing and may be personally served, or sent by prepaid first class mail to, the respective parties as follows:

County of Inyo	Department Address
	City and State
Contractor:	
	Name
	Address
	City and State

23. ENTIRE AGREEMENT.

This Agreement contains the entire agreement of the parties, and no representations, inducements, promises, or agreements otherwise between the parties not embodied herein or incorporated herein by reference, shall be of any force or effect. Further, no term or provision hereof may be changed, waived, discharged, or terminated, unless the same be in writing executed by the parties hereto.

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AGREEMENT BETWEEN COUNTY OF INYO

AND FOR THE PROVISION OF	SERVICES
IN WITNESS THEREOF, THE PARTIES HERE,	ETO HAVE SET THEIR HANDS AND SEALS THIS
COUNTY OF INYO	CONTRACTOR
Ву:	Ву:
Type or Print Name	Type or Print Name
Dated:	Dated:
APPROVED AS TO FORM AND LEGALITY: County Counsel	
APPROVED AS TO ACCOUNTING FORM:	
County Auditor	
APPROVED AS TO PERSONNEL REQUIREMENTS:	
Personnel Services	
APPROVED AS TO INSURANCE REQUIREMENTS:	
County Risk Manager	

ATTACHMENT A

AGREEMENT BETWEEN COUNTY OF INYO

FOR THE PROVISION OF		 SERVICES
	TERM:	
FROM:	то:	
	SCOPE OF WORK:	

ATTACHMENT B

AGREEMENT BETWEEN COUNTY OF INYO

AND FOR THE PROVISION OF		SERVICES
	TERM:	
FROM:	TO:	
SEE A	ATTACHED INSURANCE PROVISIONS	

ATTACHMENT B: INSURANCE REQUIREMENTS FOR PROFESSIONAL SERVICES 2022

Contract For Review and Update to The Inyo County Community Wildfire Protection Plan

Contractor shall procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Contractor, its agents, representatives, or employees.

MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

- 1. **Professional Liability** (Errors and Omissions) Insurance appropriate to the Contractor's profession, with limit no less than \$1,000,000 per occurrence or claim, \$3,000,000 aggregate.
- 2. Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury, and personal & advertising injury with limits no less than \$1,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separate to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit. For contracts involving one-on-one work with or service to minors (i.e., people under the age of 18 in California), sexual assault and misconduct ("SAM") coverage is required with limits no less than those listed in this paragraph for other types of loss.
- 3. **Automobile Liability**: Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if Contractor has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than \$1,000,000 per accident for bodily injury and property damage. *Provision may be waived with signed letter on contractor's letterhead certifying that no auto or mobile equipment will be used for/during the execution of the contract.*
- 4. Workers' Compensation insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than \$1,000,000 per accident for bodily injury or disease. Provision may be waived with signed letter on contractor's letterhead certifying that contractor has no employees.

If the Contractor maintains broader coverage and/or higher limits than the minimums shown above, Inyo County requires and shall be entitled to the broader coverage and/or the higher limits maintained by the contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to Inyo County.

OTHER INSURANCE PROVISIONS

The insurance policies are to contain, or be endorsed to contain, the following provisions:

Additional Insured Status: Inyo County, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of **both** CG 20 10, CG 20 26, CG 20 33, or CG 20 38; **and** CG 20 37 if a later edition is used).

Primary Coverage: For any claims related to this contract, the **Contractor's insurance coverage shall be primary and non-contributory** and at least as broad as ISO CG 20 01 04 13 as respects Inyo County, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by Inyo County, its officers, officials, employees, or volunteers shall be excess of the Contractor's insurance and shall not contribute with it. This requirement shall also apply to any Excess or Umbrella liability policies.

Umbrella or Excess Policy: The Contractor may use Umbrella or Excess Policies to provide the liability limits as required in this agreement. This form of insurance will be acceptable provided that all of the Primary and Umbrella or Excess Policies shall provide all of the insurance coverages herein required, including, but not limited to, primary and non-contributory, additional insured, Self-Insured Retentions (SIRs), indemnity, and defense requirements. The Umbrella or Excess policies shall be provided on a true "following form" or broader coverage basis, with coverage at least as broad as provided on the underlying Commercial General Liability insurance. No insurance policies maintained by the Additional Insureds, whether primary or excess, and which also apply to a loss covered hereunder, shall be called upon to contribute to a loss until the Contractor's primary and excess liability policies are exhausted.

Notice of Cancellation: Each insurance policy required above shall state that coverage shall not be canceled, except with notice to Inyo County.

Waiver of Subrogation: Contractor hereby grants to Inyo County a waiver of any right to subrogation which any insurer of said Contractor may acquire against Inyo County by virtue of the payment of any loss under such insurance. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not Inyo County has received a waiver of subrogation endorsement from the insurer.

Self-Insured Retentions: Self-insured retentions must be declared to and approved by Inyo County. Inyo County may require the Contractor to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. The policy language shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or Inyo County. The CGL and any policies, including Excess liability policies, may not be subject to a self-insured retention (SIR) or deductible that exceeds \$25,000 unless approved in writing by Inyo County. Any and all deductibles and SIRs shall be the sole responsibility of Contractor or subcontractor who procured such insurance and shall not apply to the Indemnified Additional Insured Parties. Inyo County may deduct from any amounts otherwise due Contractor to fund the SIR/deductible. Policies shall NOT contain any self-insured retention (SIR) provision that limits the satisfaction of the SIR to the Named. The policy must also provide that Defense costs, including the Allocated Loss Adjustment Expenses, will satisfy the SIR or deductible. Inyo County reserves the right to obtain a copy of any policies and endorsements for verification.

Acceptability of Insurers: Insurance is to be placed with insurers authorized to conduct business in the state with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to Inyo County.

Claims Made Policies: If any of the required policies provide coverage on a claims-made basis:

- 1. The Retroactive Date must be shown and must be before the date of the contract or the beginning of contract work.
- 2. Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract of work.

3. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of contract work.

Verification of Coverage: Contractor shall furnish Inyo County with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this clause and a copy of the Declarations and Endorsement Page of the CGL policy and any Excess policies listing all policy endorsements. All certificates and endorsements and copies of the Declarations and Endorsements pages are to be received ad approved by Inyo County before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the Contractor's obligation to provide them. Inyo County reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time. Inyo County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Subcontractors: Contractor shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Contractor shall ensure that Inyo County is an additional insured on insurance required from subcontractors.

Duration of Coverage: CGL & Excess liability policies for any construction related work, including, but not limited to, maintenance, service, or repair work, shall continue coverage for a minimum of 5 years for Completed Operations liability coverage. Such Insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the contract of work.

Special Risks or Circumstances: Inyo County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.
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